



The Bank of New York Mellon Trust Company, National Association

**MOUNTAIN VIEW CLO XVII LTD.
MOUNTAIN VIEW CLO XVII LLC**

NOTICE OF OPTIONAL REDEMPTION BY REFINANCING

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED HOLDERS AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO THE REGISTERED HOLDERS AND BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.

September 17, 2025

To: The Holders of the Notes as follows:

Notes	CUSIP* Rule 144A	ISIN* Rule 144A	CUSIP* Reg S	ISIN* Reg S	Common Codes* Reg S	CUSIP* AI	ISIN* AI
Class X Notes	62431QAJ0	US62431QAJ04	G6301UAE9	USG6301UAE94	267643903	62431QAK7	US62431QAK76
Class A Notes	62431QAA9	US62431QAA94	G6301UAA7	USG6301UAA72	267643911	62431QAB7	US62431QAB77
Class B Notes	62431QAC5	US62431QAC50	G6301UAB5	USG6301UAB55	267643920	62431QAD3	US62431QAD34
Class C Notes	62431QAE1	US62431QAE17	G6301UAC3	USG6301UAC39	267643938	62431QAF8	US62431QAF81
Class D Notes	62431QAG6	US62431QAG64	G6301UAD1	USG6301UAD12	267643946	62431QAH4	US62431QAH48
Class E Notes	62432VAA7	US62432VAA70	G63019AA4	USG63019AA49	267643954	62432VAB5	US62432VAB53
Subordinated Notes	62432VAC3	US62432VAC37	G63019AB2	USG63019AB22	267643962	62432VAD1	US62432VAD10

To: Those Additional Addressees listed on Schedule I hereto

Reference is hereby made to that certain Indenture dated as of September 14, 2023 (as amended, modified or supplemented from time to time, the “Indenture”), among Mountain View CLO XVII Ltd., as Issuer (the “Issuer”), Mountain View CLO XVII LLC, as Co-Issuer (the “Co-Issuer” and, together with the Issuer, the “Co-Issuers”), and The Bank of New York Mellon Trust Company, National Association, as Trustee (the “Trustee”). Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Indenture.

Pursuant to Sections 9.1(a) and 9.5(a) of the Indenture, Holders of at least a Majority of the Subordinated Notes directed the Issuer to cause an Optional Redemption by Refinancing of all

* No representation is made as to the correctness of the CUSIP, ISIN or Common Code numbers either as printed on the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

Classes of Secured Notes, in whole but not in part, from Refinancing Proceeds and all other available funds (the “Optional Redemption by Refinancing”). The Issuer has notified the Trustee of the Refinancing Redemption Date, the expected Aggregate Outstanding Amount and the expected Redemption Prices of the Secured Notes to be redeemed.

In accordance with Section 9.7(a) of the Indenture, and at the direction of the Issuer, the Trustee hereby provides notice of the following information relating to the Optional Redemption by Refinancing:

The Refinancing Redemption Date for the Secured Notes shall be October 1, 2025.

The Redemption Price of each Class of Secured Notes shall be:

for the Class X Notes – **U.S. \$506,519.01** (an amount equal to 100% of the aggregate outstanding principal amount of the Class X Notes, plus accrued and unpaid interest thereon (including any Defaulted Interest and interest thereon) to and including the Refinancing Redemption Date);

for the Class A Notes – **U.S. \$182,502,844.50** (an amount equal to 100% of the aggregate outstanding principal amount of the Class A Notes, plus accrued and unpaid interest thereon (including any Defaulted Interest and interest thereon) to and including the Refinancing Redemption Date);

for the Class B Notes – **U.S. \$48,761,025.20** (an amount equal to 100% of the aggregate outstanding principal amount of the Class B Notes, plus accrued and unpaid interest thereon (including any Defaulted Interest and interest thereon) to and including the Refinancing Redemption Date);

for the Class C Notes – **U.S. \$18,318,534.45** (an amount equal to 100% of the aggregate outstanding principal amount of the Class C Notes (including any Deferred Interest), plus accrued and unpaid interest thereon (including any Defaulted Interest and interest thereon) to and including the Refinancing Redemption Date);

for the Class D Notes – **U.S. \$15,931,833.19** (an amount equal to 100% of the aggregate outstanding principal amount of the Class D Notes (including any Deferred Interest), plus accrued and unpaid interest thereon (including any Defaulted Interest and interest thereon) to and including the Refinancing Redemption Date); and

for the Class E Notes – **U.S. \$8,633,825.41** (an amount equal to 100% of the aggregate outstanding principal amount of the Class E Notes (including any Deferred Interest), plus accrued and unpaid interest thereon (including any Defaulted Interest and interest thereon) to and including the Refinancing Redemption Date).

All of the Secured Notes are to be redeemed in full and interest on such Secured Notes shall cease to accrue on the Refinancing Redemption Date. The Subordinated Notes will not be

redeemed on the Refinancing Redemption Date but may receive funds on the Refinancing Redemption Date. The Optional Redemption by Refinancing may be cancelled subject to certain conditions, as set forth in the Indenture.

Notwithstanding anything herein to the contrary, the completion of the Optional Redemption by Refinancing described herein is subject to the satisfaction of any additional conditions to the Optional Redemption by Refinancing set forth in the Indenture. With respect to any Secured Note that is a Certificated Note, payment on such Certificated Note will be made only upon presentation and surrender of such Certificate Note to the Trustee by the following method:

By Express Delivery or Hand Delivery:

The Bank of New York Mellon Trust Company, National Association
Global Corporate Trust
Attention: Transfers/Redemptions
500 Ross Street, Suite 625
Pittsburgh, Pennsylvania 15262

Under the Jobs and Growth Tax Relief Reconciliation Act of 2003, paying agents are required to withhold a percentage of gross payments to Holders who are United States persons for U.S. tax purposes and fail to provide a valid taxpayer identification number, or who are not United States persons and fail to provide an appropriate IRS Form W-8, on or before the date upon which Notes are presented for payment. Holders who are United States persons are additionally subject to a monetary penalty for failure to provide a taxpayer identification number. To avoid this penalty, when presenting Notes for payment, please submit a form W-9 if you are a United States person, or an appropriate Form W-8 if you are not a United States person, or other appropriate IRS form.

Should you have any questions, please contact Akil Chester by phone at 713-483-7528 or by email at akil.chester@bny.com.

**THE BANK OF NEW YORK MELLON
TRUST COMPANY, NATIONAL
ASSOCIATION, as Trustee**

SCHEDULE I
Additional Addressees

Issuer:

Mountain View CLO XVII Ltd.
c/o MaplesFS Limited
P.O. Box 1093
Boundary Hall, Cricket Square
Grand Cayman KY1-1102, Cayman Islands
Attn: The Directors
email: cayman@maples.com

Co-Issuer:

Mountain View CLO XVII LLC
c/o Puglisi & Associates
850 Library Avenue, Suite 204
Newark, Delaware, 19711
Attn: The Manager
email: dpuglisi@puglisiassoc.com

Collateral Manager:

Seix Investment Advisors, a division of Virtus
Fixed Income Advisers, LLC
One Maynard Drive, Suite 3200
Park Ridge, NJ 07656
email: ddillon@seixadvisors.com

Cayman Islands Stock Exchange:

Cayman Islands Stock Exchange
P.O. Box 2408
Grand Cayman, KY1-1105
Cayman Islands
Email: listing@csx.ky and csx@csx.ky

Rating Agency:

S&P Global Ratings, Inc.
Cdo_surveillance@spglobal.com

DTC, Euroclear & Clearstream (if applicable):

Submit to DTC's Legal Notice System (LENS)
Via the Issuer Agent Portal (IAP) at
<https://issueragentservices.dtcc.com/>

and send to
redemptionnotification@dtcc.com
voluntaryreorgannouncements@dtcc.com
eb.ca@euroclear.com
ca_mandatory.events@clearstream.com

Information Agent/Collateral Administrator:

mountainviewcloxvii@bny.com